



SENDING MONEY MADE EASY (Desktop Version)

Step-by-Step Guide

Transfers

Quick **Classic** Scheduled History

Make a Transfer

From Account
Select an account ▼

To Account
Select an account ▼

Don't see the account you want to transfer to?
⊕ Add an account to make a transfer

Amount
\$ Enter Amount

⊕ Add Memo

Submit Transfer

Click on the Transfer widget and then click on Classic



Add account



Select an option below to add a new account

Internal account



Send money to another Brazos Valley Schools Credit Union member



We will send an email to the recipient notifying them of this connection.

External account



Add an account manually



Enter your account number and routing number. Verification can take up to 3 days.

Click on ADD AN ACCOUNT to MAKE A TRANSFER

Click on External Account to ADD AN ACCOUNT MANUALLY



Transfer to and from an external account



External accounts are the accounts you hold at other banks and credit unions.

Account type



Checking



Savings

Continue

Click on Checking or Savings

Transfers

Transfer to and from an external account

Account type

Checking Savings

Account details

Routing number
111000614
JPMORGAN CHASE BANK, NA

Account number
123456789

Confirm account number
123456789

Nickname
Chase Bank

Continue

Input Routing Number and Account Number

Transfers

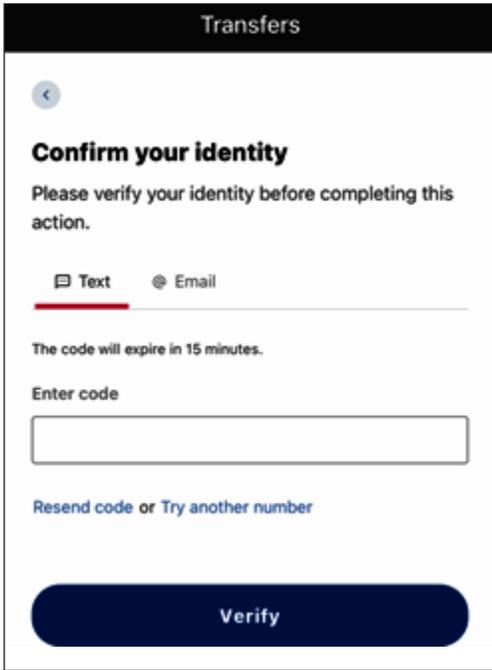
Confirm your identity

Please verify your identity before completing this action.

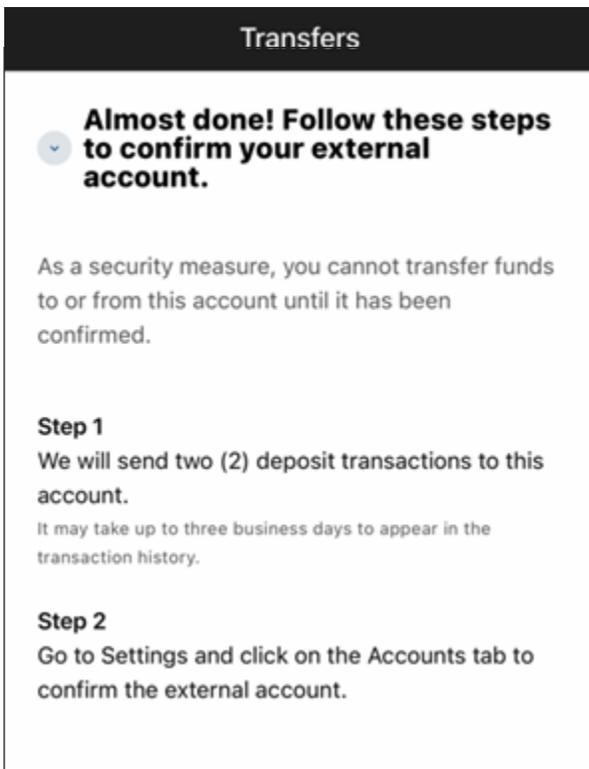
Text Email

The verification code will be sent to your phone via SMS.

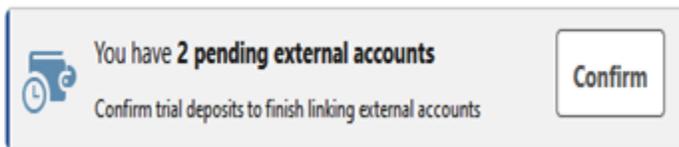
Enter code that was either texted or emailed to you



Click Verify



Within 2-3 days, you will receive two small deposits to the other institution. Once you receive them, log back into BVSCU and input the 2 small trial deposits



ACH Accounts		Reorder Accounts	
test ACH Accounts - *****0005	External PENDING	Confirm	 
Chase Bank ACH Accounts - *****6789	External PENDING	Confirm	 

Click Confirm

Please contact digitalservices@bvscu.org if you need assistance with setting up ACH Origination or if you need assistance with your trial deposits.

