



SENDING MONEY MADE EASY (Desktop Version)

Step-by-Step Guide

Transfers

[Quick](#) **[Classic](#)** [Scheduled](#) [History](#)

Make a Transfer

From Account

Select an account

To Account

Select an account

Don't see the account you want to transfer to?
[➤ Add an account to make a transfer](#)

Amount

\$ Enter Amount

[➤ Add Memo](#)

[Submit Transfer](#)

Click on the Transfer widget and then click on Classic



Add account



Select an option below to add a new account

Internal account



Send money to another Brazos Valley
Schools Credit Union member



We will send an email to the recipient notifying them
of this connection.

External account



Add an account manually



Enter your account number and routing number.
Verification can take up to 3 days.

Click on ADD AN ACCOUNT
to MAKE A TRANSFER

Click on External Account
to ADD AN ACCOUNT
MANUALLY



Transfer to and from an external account



External accounts are the accounts you hold at other banks and
credit unions.

Account type



Checking



Savings

Continue

Click on Checking or
Savings



Transfers

<
Transfer to and from an external account

Account type

Checking

Savings

Account details ⓘ

Routing number

111000614

JPMORGAN CHASE BANK, NA

Account number

123456789

Confirm account number

123456789

Nickname

Chase Bank

Continue

Input Routing Number
and Account Number

Transfers

<
Confirm your identity

Please verify your identity before completing this action.

Text

Email

The verification code will be sent to your phone via SMS.

Enter code that
was either texted
or emailed to you



Transfers

<

Confirm your identity

Please verify your identity before completing this action.

Text

Email

The code will expire in 15 minutes.

Enter code

Resend code or Try another number

Verify

Click Verify

Transfers

Almost done! Follow these steps to confirm your external account.

As a security measure, you cannot transfer funds to or from this account until it has been confirmed.

Step 1

We will send two (2) deposit transactions to this account.

It may take up to three business days to appear in the transaction history.

Step 2

Go to Settings and click on the Accounts tab to confirm the external account.

Within 2-3 days, you will receive two small deposits to the other institution. Once you receive them, log back into BVSCU and input the 2 small trial deposits









You have 2 pending external accounts

Confirm trial deposits to finish linking external accounts

Confirm

Page 4

ACH Accounts Reorder Accounts

 test ACH Accounts - *****0005	 External PENDING	Confirm  
 Chase Bank ACH Accounts - *****6789	 External PENDING	Confirm  

Click Confirm

Please contact digitalservices@bvscu.org if you need assistance with setting up ACH Origination or if you need assistance with your trial deposits.

