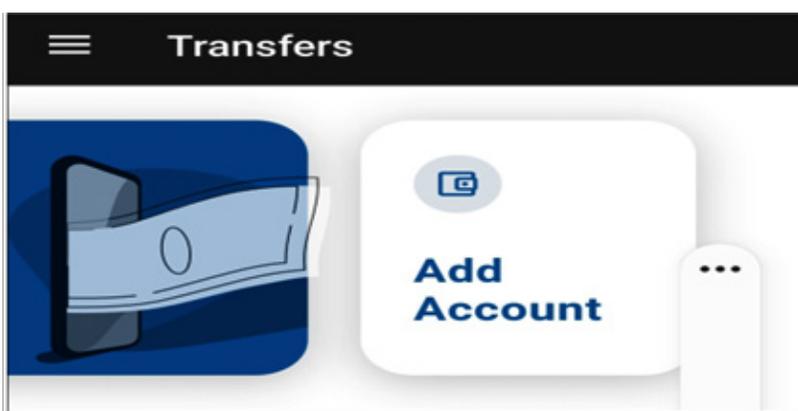




SENDING MONEY MADE EASY (iPhone)

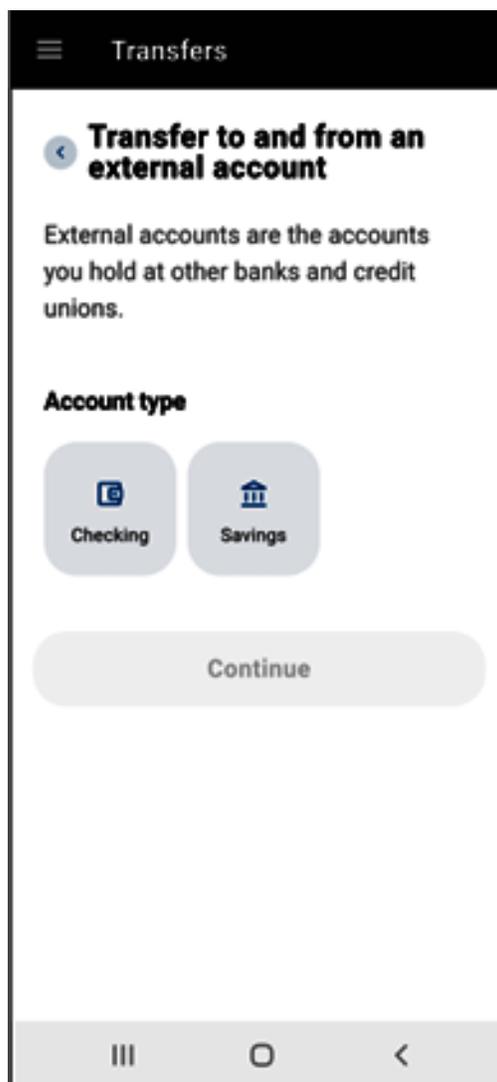
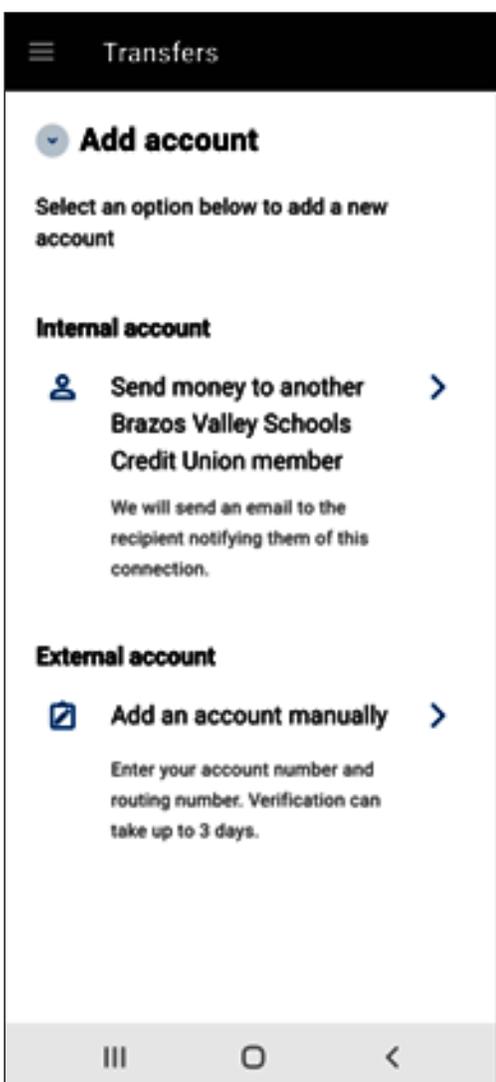
Step-by-Step Guide



Click on the Transfer widget and then click on Add Account

Click External Account

Click either
Checking or Savings



Transfers

Transfer to and from an external account

Account type

Checking
 Savings

Account details

Routing number
 111000614
JPMORGAN CHASE BANK, NA

Account number
 123456789

Confirm account number
 123456789

Nickname
 Chase Bank

Continue

Input the routing number, account number of where you are setting up the external transfer with

Transfers

Confirm your identity

Please verify your identity before completing this action.

Text
 Email

The verification code will be sent to your phone via SMS.

Enter code that was either texted or emailed to you

Transfers

Confirm your identity

Please verify your identity before completing this action.

Text
 Email

The code will expire in 15 minutes.

Enter code

[Resend code](#) or [Try another number](#)

Verify

Confirm your identity



Transfers

Almost done! Follow these steps to confirm your external account.

As a security measure, you cannot transfer funds to or from this account until it has been confirmed.

Step 1

We will send two (2) deposit transactions to this account.

It may take up to three business days to appear in the transaction history.

Step 2

Go to Settings and click on the Accounts tab to confirm the external account.

Within 2-3 days, you will receive two small deposits to the other institution. Once you receive them, log back into BVSCU and input the 2 small trial deposits



You have **2 pending external accounts**
Confirm trial deposits to finish linking external accounts

Click Confirm

ACH Accounts Reorder Accounts

test ACH Accounts - *****0005	External PENDING	<input type="button" value="Confirm"/>	<input type="button" value="Edit"/>	<input type="button" value="Delete"/>
Chase Bank ACH Accounts - *****6789	External PENDING	<input type="button" value="Confirm"/>	<input type="button" value="Edit"/>	<input type="button" value="Delete"/>

Type in the amounts of the trial deposits

First Deposit *	<input type="text" value="0.00"/>
Second Deposit *	<input type="text" value="0.00"/>

You can then go back to the main screen and click on Transfers, Make a Transfer and then choose if you want to send money from the other institution you set up or send money from BVSCU to another institution.

Please contact digitalservices@bvscu.org if you need assistance with setting up ACH Origination or if you need assistance with your trial deposits.

